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AWS continued to dominate with a 33.8% global market share, while its three nearest competitors – Microsoft, Google and IBM - together accounted for 30.8% of the market. Canalys forecast the market will hit US\$55.8 billion in 2017, representing a 46% growth from the total value of US\$38.1 billion in 2016. Model-level information is available for 30+ key countries. The impact of COVID-19 on the automotive industry The global sales of passenger cars has declined for the last two years and the outlook for 2020 was for another low single-digit percentage decline. This second part is a 10 minute discussion about the hearables market - TWS, wireless headphones and earphones. Midweek Matters videocast: Part two - Hearables market in 2020 This week's Midweek Matters videocast looks at the wearables and hearables forecasts. Then COVID-19 struck, and the impact is already dramatic. We stake our reputation on the quality of our data, our innovative use of technology, and our high level of customer service.Receiving updatesTo receive press releases directly, or for more information about our events, services or custom research and consulting capabilities, please complete the contact form on our web site. The data has detailed splits, tracking a list of 20+ vendors. IBM also opened its new data center in the UK, bringing its total cloud data centers to 50 worldwide. Direct access to analysts who respond to questions within the topic scope within 24 hours Feature-rich tools, unlimited access Individual access to client website, spreadsheets and published content Frequent data and analysis reports produced using a strict methodology and global definitions Insight and recommendations delivered via analytical reports and direct access to our experienced analyst team Bench marking strategy of the top companies in smart speaker market Among the various elements that make up the smart home, smart speakers have picked up tremendous momentum in a short space of time, bringing exciting potential to our intelligent future.Factors driving the smart speaker market include advances in audio technology, a rising number of smart homes with wireless technology, increasing penetration of smartphones and smart devices, and product innovation with the integration of modern technologies and services, all areas in which Canalys analysts have significant expertise garnered over the last two decades.Canalys studies the market in the face of changing global trends. In comparison, BlackBerry World and the Windows Phone Store remain distant challengers today, though they still should not be ignored,' said Tim Shepherd, Canalys Senior Analyst. Coronavirus set to upset China's smart device market In our previous release, Canalys forecast a 7% decline in smartphone shipments between Q4 2019 and Q1 2020, and an 8% fall for PCs. But given currently available information, we are dramatically revised our forecasts to a 40%-to-50% drop for smartphones and 20% for PCs, with the proviso that the situation recovers to pre-outbreak levels by the end of February, giving the market a full month to recover in March. Microsoft, with the help of partners such as Nokia, is also making good progress attracting some important titles to the Windows Phone platform, but it too needs to do more to make building apps for its platform a priority for developers and also do a better job of marketing and communicating the already established strength of its app story,' said Shepherd.The Apple-Google duopoly creates certain challenges for app publishers, carriers, investors and device vendors, so there is intense interest in the possible emergence of a third ecosystem,' added Daum.About CanalysCanalys is an independent analyst firm that strives to guide clients on the future of the technology industry and to think beyond the business models of the past. We talk about the role of smartphone vendors and bundling, and use cases that will drive demand spikes. "Expanding data center locations across the world and into key economies has been critical in supporting multi-national customers in their digital transformation initiatives. For more information, please contact:Canalys EMEA: +44 118 984 0520Matthew Ball: matthew.ball@canalys.com +44 118 984 0535 Claudio Stahnke: claudio_stahnke@canalys.com +44 118 984 0546Canalys APAC (China): +86 21 2225 2888Jordan Mari De Leon: jordan_mari_deleon@canalys.com +65 66 719 397Daniel Liu: daniel_liu@canalys.com +86 21 2225 2817Canalys Americas: +1 650 681 4488Alex Smith: alex_smith@canalys.com+1 650 681 4486About Canalys' Cloud and Data Center Analysis serviceCanalys' Cloud and Data Center Analysis service looks at the factors that will accelerate or impede data center investment, as well as the dramatic shifts and disruptions in trends around data center expenditure and deployments. BlackBerry and Microsoft particularly need to continue to proactively work to attract fresh, innovative content and services to their respective catalogs, and fill gaps in their inventories. "Strict data sovereignty laws and customer demand are pushing cloud service providers to build data centers in key markets, such as Germany, Canada, Japan, the UK, China and the Middle East; where personal data is increasingly required to be stored in facilities that are physically located within the country" said Daniel Liu, Canalys Research Analyst. AWS launched 11 new availability zones globally in 2016, four of which were established in Canada and the UK in this quarter. The worldwide cloud infrastructure services market grew 49% annually, reaching US\$10.3 billion within Q4 2016. Google and Oracle set up their first infrastructure in Japan and China respectively, aiming at expanding their footprint in the Asia Pacific region. We stake our reputation on the quality of our data, our innovative use of technology and our high level of customer service.To view the chart(s) from this press release, and others from Canalys, download the new Insight @Canalys app today from the Apple App Store, the Google Play store or as an HTML 5 web app.Receiving updatesTo receive press releases directly, or for more information about our events, services or custom research and consulting capabilities, please complete the contact form on our web site. Combined, downloads from the stores totaled more than 13.4 billion, and revenue reached \$2.2 billion (before revenue sharing is taken into account).‘Apps have had a huge impact on the way consumers use mobile devices, what they value, and what they expect from smart phones and tablets. Continuing demand is driving the adoption of cloud infrastructure services, which accelerated the cloud data center expansion among key service providers in Q4 2016. Canalys' Smart Speaker Analysis service provides qualitative and quantitative insights into the smart speaker and smart display markets. It provides both qualitative and quantitative analysis, including market sizing and forecasts, vendor profiles, analytical reports and inquiry support.About CanalysCanalys is an independent analyst company that strives to guide clients on the future of the technology industry and to think beyond the business models of the past. Its app story is going from strength to strength, but there is no room for complacency. The four leading service providers were followed by Alibaba and Oracle, which made up 2.4% and 1.7% of the total. Our customer-driven analysis and consulting services empower businesses to make informed decisions and generate sales. Canalys' COVID-19 market insights - Global smartphone market snapshot May 2020 Ben Stanton, Senior Analyst at Canalys, explains how COVID-19 has affected the global smartphone market in Q1, and looks at how the major vendors have fared. They are now central to how consumers engage with content and connected services, and how they personalize their devices around the app-enabled features that are important to them,' said Adam Daum, Canalys Chief Analyst, Analytics. BlackBerry 10 now has more than 100,000 apps available through its storefront, showing good growth from the 70,000 it boasted at launch, and the new devices on the platform have given BlackBerry a much greater chance to compete for consumer attention. 'Apple's App Store and Google Play remain the heavyweights in the app store world. Microsoft strengthened its cloud capacity in Western Europe, with new facilities in the UK and Germany. We deliver smart market insights to IT, channel and service provider professionals around the world. These services are also providing digital platforms for businesses to access new markets and capitalize on new trade opportunities, such as Alibaba's Tmall Global". 'This is a multi-billion-dollar growth market, with more and more consumers around the world now comfortable and confident in finding apps, downloading them and making in-app purchases, on a growing addressable base of smart phones and tablets.'Some of the strongest growth was seen in emerging markets, such as South Africa, Brazil and Indonesia, helped not least by the growing base of smart device users in those countries. Worldwide, Apple's App Store accounted for the largest indexed proportion of revenue between the four stores, at around 74%, while the Google Play store saw the greatest number of downloads, accounting for about 51% of the stores' collective total, with Apple close behind. Alibaba also unveiled the availability of its four new data centers in Australia, Japan, Germany and the United Arab Emirates, highlighting its ambition to drive the presence outside of China. Canalys' App Interrogator research, covering the leading app stores in more than 50 countries, shows healthy growth in the download and purchase of apps on mobile devices in what is now a maturing market. It includes a market overview, the growing categories and assumptions on the impact of COVID-19 on the market. Research taken from the Canalys Intelligent Vehicle Analysis service. 'Each of these four stores represents a different market proposition for developers, and remains the primary outlet to reach users on the platforms they serve. Canalys Cast - disruption coming from cars of the future Canalys co-founders Chris Jones and Sandy Fitzpatrick discuss the arrival of autonomous vehicles, Tesla's influence on the ecosystem, impact on infrastructure and security. But robust growth, both in revenue terms and download volumes, was seen in mature mobility markets, such as North America, up 8% and 6% respectively, and Western Europe, up 8% and 10% in Q1. It guides vendors and partners to make the right decisions on value propositions, choose the right channel partners and sell on the appropriate platforms to engage in different markets around the world.The Smart Speaker Analysis service helps clients in many ways:Smart Speaker quarterly shipment estimates by model and spec for 20+ vendorsOver 30 markets coveredFive-year forecasts by year, platform, display and country, updated quarterlyFive-year installed base forecasts by year and country, updated quarterlyVendor product and marketing strategiesAnalytical reports covering key announcements and industry changesSupply and demand value chainDesign your service Global TWS market records lowest growth in three years at 6.4% in Q2 2021 Global smartphone market 2021 forecast India notebook market Q1 2021 Western Europe's PC market Q1 2021 Canalys : 2020年第四季度平板电脑和Chromebook的出货量创历史新高记录 Global PC market (including tablets) Q4 2020 and full year 2020 Midweek Matters: The future of smart audio market Jason Low, Senior Analyst at Canalys, discusses the smart audio market in 2020, provides forecasts and looks at the impact of COVID-19 on the global market. At Canalys, we ensure data and analysis is available faster than any other market research agency. The service deliverables include smart speaker quarterly shipment and forecast data, regional and top-market performance overviews, and research reports covering vendors' go-to-market strategies, vertical and use case analysis, and product development updates. App downloads across the four stores - Apple's App Store, Google Play, the Windows Phone Store and BlackBerry World - climbed 11% in Q1 2013 worldwide over the Q4 2012 total, while direct revenue from paid-for apps, in-app purchases and subscriptions combined grew by a slightly more modest 9%. The service also builds on Canalys' rigorous research methods to include data on vendors' shipments and specifications. But they also need to increase device sales around BlackBerry 10 and Windows Phone 8 to increase the addressable market opportunities on offer to developers.' 'The strength of app ecosystems will increasingly help to determine winners and losers in the smart device industry.

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